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**M&L HOLDINGS GROUP LIMITED**

**明樑控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8152)**

**COMPLETION OF  
VERY SUBSTANTIAL DISPOSAL IN RELATION TO  
THE DISPOSAL OF THE DISPOSAL PROPERTY  
AND  
MAJOR TRANSACTION IN RELATION TO  
THE ACQUISITION OF THE TARGET PROPERTY**

References are made to the announcement of the Company dated 29 November 2024, the update announcement of the Company dated 29 November 2024 (the “**Announcements**”) and the circular of the Company dated 24 December 2024 (the “**Circular**”) in relation to the Acquisition and the Disposal as well as the poll results announcement of the Company dated 16 January 2025. Capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circular unless otherwise specified.

The Board is pleased to announce that all the Disposal Condition Precedent and the Acquisition Condition Precedent have been fulfilled, and the Disposal Completion and the Acquisition Completion have taken place on 30 January 2025.

By order of the Board  
**M&L Holdings Group Limited**  
**Ng Lai Ming**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 3 February 2025

*As at the date of this announcement, the executive Directors are Mr. Ng Lai Ming, Mr. Ng Lai Tong and Mr. Ng Lai Po and the independent non-executive Directors are Mr. Tai Wai Kwok, Ir Lo Kok Keung, Mr. Lau Chi Leung and Ms. Luk Pui Yin Grace.*